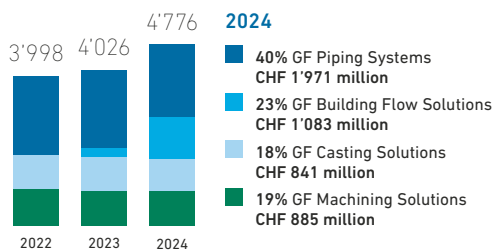


Key figures as of 31 December

CHF million	2024	2023
Order intake	4'634	3'938
Orders on hand	723	827
Sales	4'776	4'026
Sales growth %	18.6	0.7
Organic growth %	-2.6	3.7
EBITDA (comparable) ¹	618	511
EBITDA margin (comparable) ¹ %	12.9	12.7
EBITDA	560	486
EBITDA margin %	11.7	12.1
EBIT (comparable) ¹	449	389
EBIT margin (comparable) ¹ %	9.4	9.7
EBIT	389	365
EBIT margin %	8.1	9.1
Net profit shareholders GF	214	235
Basic earnings per share in CHF	2.61	2.87
Free cash flow before acquisitions/divestments	184	134
Invested capital (IC)	1'859	1'707
Return on invested capital (ROIC) (comparable) ¹ %	19.9	21.5
Return on invested capital (ROIC) %	17.2	19.8
Net debt (+)/Net cash (-)	1'892	1'879
Number of employees	19'023	19'824

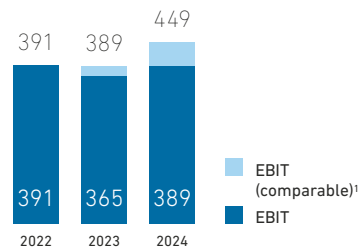
Sales

in CHF million



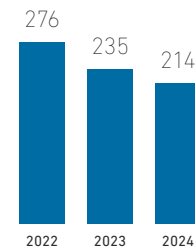
EBIT (comparable)¹ and EBIT

in CHF million



Net profit shareholders GF

in CHF million



¹ Without PPA effects on inventory and items affecting comparability

Creating an impact

Sustainability

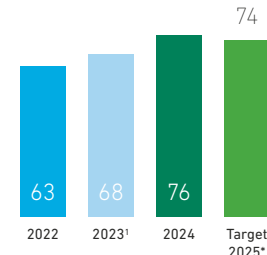
With products and solutions that address challenges such as climate change, the energy transition and the increasing demand for clean drinking water, GF recognizes its critical role in advancing change, while also pursuing sustainability within its own operations.

With a clearly defined sustainability framework intertwined with its corporate strategy and daily operations, GF is committed to addressing its impacts while also supporting its customers on their sustainability journey. GF has declared its goal to achieve net-zero greenhouse gas (GHG) emissions by 2050. By 2026, GF plans to establish net-zero targets aligned with the 1.5 °C pathway recommended by the Paris Agreement. In 2024, GF made significant progress towards reaching its sustainability targets for 2025.

Due to the acquisitions in 2023, the 2019 baselines have been adjusted according to the SBTi guidelines. The 2023 data indicates data before and after acquisitions, while 2022 data has not been adjusted and indicates the performance of GF's three divisions (GF Piping Systems, GF Casting Solutions and GF Machining Solutions) and Corporate.

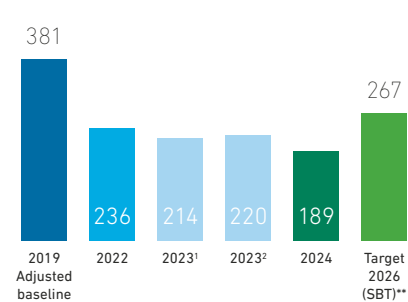
Sales with social or environmental benefits

% of total GF sales



CO₂e emissions (Scope 1 and 2)

in 1'000 tonnes



* GF original Sustainability Framework 2025

** Science-Based Target (SBT)

¹ 2023 data excluding acquisitions

² 2023 data including acquisitions

Contacts

Head Investor Relations

Nadine Gruber
Phone +41 (0)79 698 14 87
nadine.gruber@georgfischer.com

Head Corporate Communications

Beat Römer
Phone +41 (0)79 290 04 00
beat.roemer@georgfischer.com



+GF+



At a glance 2024

Becoming the global leader in Flow Solutions

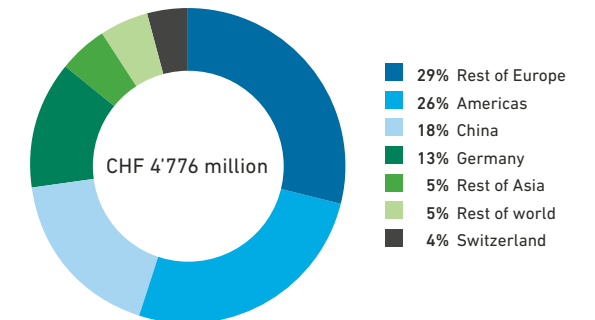
Year 2024 in brief

Overview

In 2024, GF started the biggest transformation in its corporate history to become the global leader in Flow Solutions. Over the course of the year, GF once again demonstrated its resilience amid persistently challenging markets, adversely affected by ongoing geopolitical tensions, the strong Swiss franc and sluggish construction and automotive sectors in Europe. GF sales amounted to CHF 4'776 million in 2024.

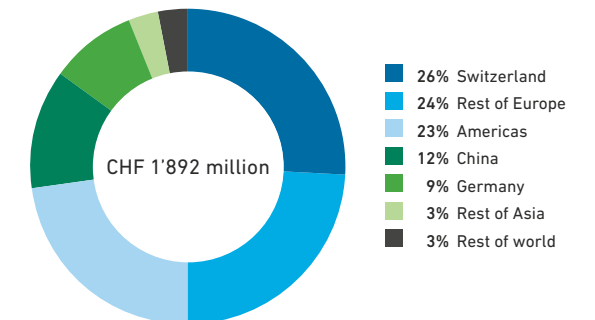
Sales per region

in %



Gross value added per region

in %



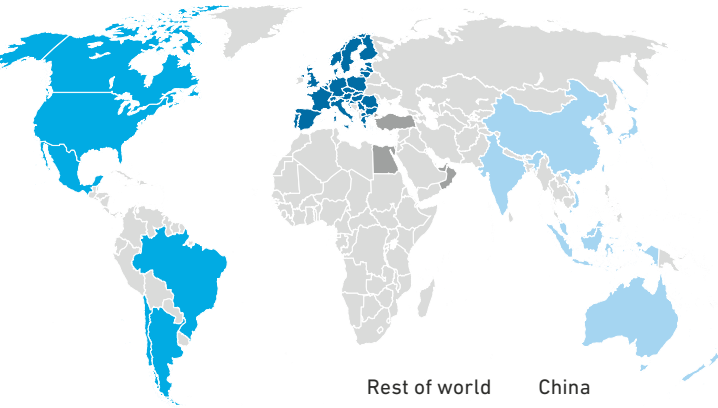
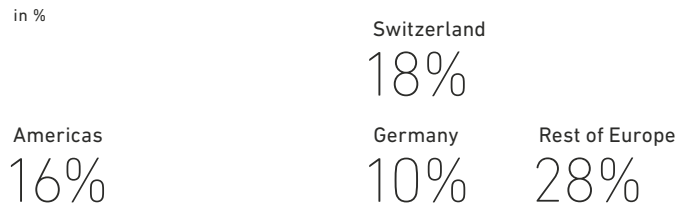
Global presence

The Corporation

Founded in 1802, GF is headquartered in Switzerland and has been listed on the Swiss stock exchange since 1903. GF has about 19'000 employees and is present in 46 countries with 184 companies, 74 of which are production companies.

GF, with its rich history in industrial innovation, is actively positioning itself to become the global leader in Flow Solutions. With its Flow Solutions divisions, GF Piping Systems and GF Building Flow Solutions, GF delivers high-value solutions and engineering services that enable the safe and efficient transport of liquids and gases worldwide.

Employees per region



- Europe
- Americas
- Asia
- Rest of world

Employer of choice

People

A shared corporate culture is key to ensuring GF's sustainable development and is becoming increasingly important as the company embarks on a new journey to become the global leader in Flow Solutions.

Every day, GF employees build on the company's over 220-year success story and become part of a corporate culture that is capable of addressing current and future challenges.

GF's corporate culture is built on three core values that support the creation of a team-oriented, open and motivating working environment:

- **Performance** is about speed and excellence.
- **Learning** is about having an open mind.
- **Caring** is about being part of a team.

Diversity & Inclusion

GF is committed to diversity, equity and inclusion in a variety of ways to achieve the best work environment globally. The company fosters collaboration and respect, regardless of ethnic background, age, gender or personal beliefs, which is a prerequisite for tapping into the full potential of people and increasing innovation power.



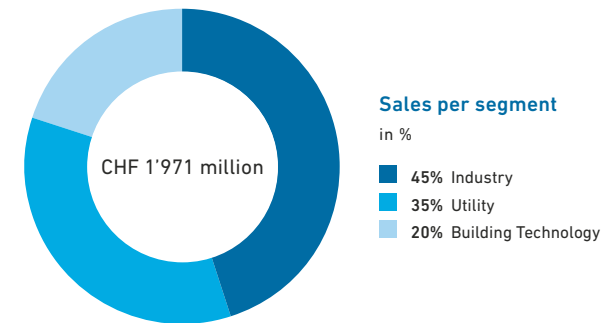
A transformative year in strategy execution

Strategy

The integration of Uponor, acquired in 2023, is well on track. It laid the foundation for GF's new strategic direction to focus on Flow Solutions for Industry, Infrastructure and Buildings. In addition, GF is divesting its GF Machining Solutions division and is evaluating strategic options for GF Casting Solutions. The transformation underscores GF's commitment to focus on its core strengths, embrace growth opportunities, and enhance value for customers, partners and investors alike.

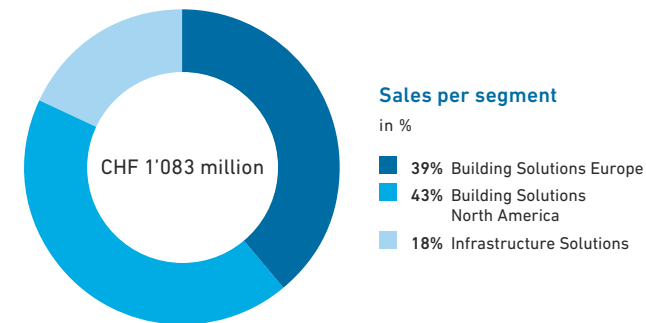
GF Piping Systems

As the leading flow solutions provider for the safe and sustainable transport of fluids, the division creates connections for life.



GF Building Flow Solutions¹

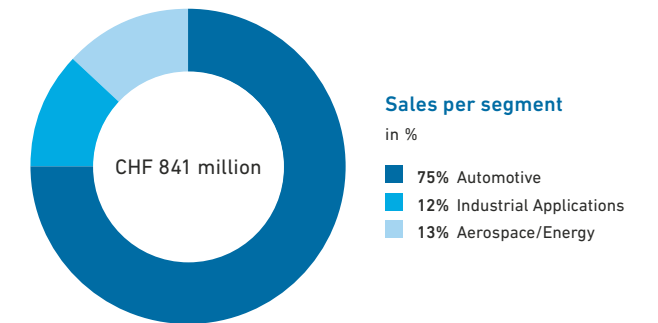
The division provides safe drinking water, energy-efficient radiant heating and cooling systems as well as reliable infrastructure solution.



¹ The results for GF Building Flow Solutions (formerly GF Uponor) still reflect GF Uponor's previous activities. Organizational changes, including segment shifts between divisions, will be reflected in financial reporting from 2025 onward.

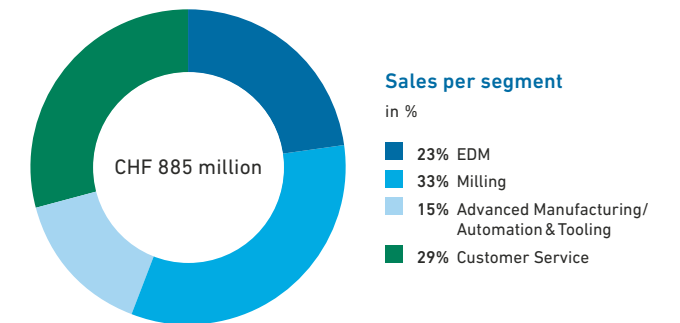
GF Casting Solutions

The division is one of the leading solution providers of lightweight components in the automotive and aerospace industry.



GF Machining Solutions (discontinued operations)

The division is one of the world's leading providers of complete solutions for precision components and tools manufacturers, and the mold-making industry.



+ Learn more about GF's financial year 2024.

