GF Half-Year 2026 consensus estimates

As of 26 June 2026

The below table reflects estimates (and averages thereof) submitted by the following nine brokers prior to Half-Year 2026 results: Baader, Berenberg, Jefferies, Kepler Cheuvreux, ODDO BHF, Research Partners, UBS, Van Lanschot Kempen and ZKB. The underlying number (#) of estimates is indicated for each line item. The average target price and recommendations are based on all published information.

GF Flow Solutions

CHFm	H1 2026e	#	2026e	#	2027e	#
Sales	1'535	*9*	3'138	*8*	3'286	*6*
Comparable EBITDA	212	*5*	452	*6*	507	*4*
Margin (in %)	*13.8%*		*14.4%*		*15.4%*	
Comparable EBIT	158	*7*	340	*8*	387	*6*
Margin (in %)	*10.3%*		*10.8%*		*11.8%*	

Recommendations

Average target price (CHF per share)	57	*9*

No. of research analysts

Buy / Overweight / Accumulate	7
Hold / Marketweight / Neutral	3
Sell / Underweight / Reduce	–
No rating	–

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