

Media Release

Schaffhausen (Switzerland)
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GF raises CHF 400 million on the Swiss debt capital market

Today, GF raised CHF 400 million on the Swiss debt capital market and is taking advantage of the improved market conditions. With the bond issuance GF reached a further important milestone regarding the refinancing of the bank loans used for the financing of the Uponor acquisition in November 2023.

The new bonds were issued in two tranches with terms of 4 and 8 years. The 4-years bond reached a volume of CHF 200 million at a coupon of 1.03% and the 8-years bond reached a volume of CHF 200 million at a coupon of 1.545%. The bonds have been issued through the lead banks Commerzbank AG and Deutsche Bank AG.

The bonds will be listed on the SIX Swiss Exchange and the payment day will be 6 June 2025.

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Corporate Profile

GF, with a rich history in industrial innovation, is actively reshaping itself to become the global leader in Flow Solutions for Industry, Infrastructure and Buildings. With its divisions, GF Piping Systems and GF Building Flow Solutions, GF delivers essential products and solutions that enable the safe and efficient transport of liquids and gases worldwide. As part of its strategic transformation, GF is divesting its GF Machining Solutions division and is evaluating strategic options for its GF Casting Solutions division. Founded in 1802, GF is headquartered in Switzerland and present in 46 countries with 184 companies, 74 of which are production companies as per end of 2024. GF employs about 19'000 professionals and generated sales of CHF 4'776 million in 2024. GF is listed on the Swiss stock exchange.

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